

## **NIS Self-Funded Advantage** Fully Insured to Self-Funded Timeline **Gather Required Information** for a Self-Funded Quote Med/Rx utilization reports<sup>1</sup> Compile Final • Rates<sup>1</sup> Results. **Discussions** Aggregate stop loss reports<sup>1</sup> Summarize. and Review • Stop loss 50% reports<sup>1</sup> of Risk / and » With diagnosis/prognosis **Present Reward and** PBM reports<sup>1</sup> Contract • IBNR report <sup>1</sup>3 Years **Specs** Month 6 10 **Client Self-Funded Discussion / Education** Submit to TPAs/ Make Any **Present and ASO Carriers for** Contract **Educate Adjustments Employees Proposals**

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